



**DESERT HEALTHCARE FOUNDATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS
February 26, 2019
6:00 P.M.**

Or As Soon After The Adjournment of the Desert Healthcare District Board Meeting

Regional Access Project Foundation (RAP)
Conference Room 103
41550 Eclectic Street, Palm Desert, CA 92260
This meeting is handicapped-accessible

<i>Page(s)</i>	AGENDA	<i>Item Type</i>
	<i>Any item on the agenda may result in Board Action</i>	
	A. CALL TO ORDER – President Wortham, DrPH Roll Call ____ Director De Lara ____ Director Borja ____ Director PerezGil ____ Director Rogers ____ Director Matthews ____ Vice-President/Secretary Zendle, MD ____ President Wortham, DrPH	
	B. APPROVAL OF AGENDA	Action
	C. PUBLIC COMMENT At this time, comments from the audience may be made on items <u>not</u> listed on the agenda that are of public interest and within the subject-matter jurisdiction of the Foundation. The Board has a policy of limiting speakers to no more than three minutes. The Board cannot take action on items not listed on the agenda. Public input may be offered on agenda items when they come up for discussion and/or action.	
	D. CONSENT AGENDA All Consent Agenda item(s) listed below are considered to be routine by the Board of Directors and will be enacted by one motion. <u>There will be no separate discussion of items unless a Board member so requests, in which event the item(s) will be considered following approval of the Consent Agenda.</u> 1. BOARD MINUTES a. Special Meeting of the Board of Directors – January 22, 2019 2. FINANCE AND ADMINISTRATION Approval of December 2018 and January 2019 Financial Statements - F&A Approved February 12, 2019	Action
3-6		
7-16		
	E. DESERT HEALTHCARE FOUNDATION CEO REPORT	



**DESERT HEALTHCARE FOUNDATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS
February 26, 2019
6:00 P.M.**

Or As Soon After The Adjournment of the Desert Healthcare District Board Meeting

Regional Access Project Foundation (RAP)
Conference Room 103
41550 Eclectic Street, Palm Desert, CA 92260
This meeting is handicapped-accessible

Page(s)	AGENDA	Item Type
	F. FINANCE & ADMINISTRATION COMMITTEE	
17-18	1. No January Meeting of the F&A Committee 2. Meeting Minutes – February 12, 2019	Information
	G. OLD BUSINESS	
19-20	1. CVHIP/IEHP	Information
	2. Homelessness Initiative	Information
21-35	3. Behavioral Health Initiative	Information/
	a. Behavioral Health Consultant Update	Action
36-41	4. The California Endowment (TCE) Public Policy and Research/Academic Partnership Update	Information
	H. NEW BUSINESS	
	I. DIRECTOR'S COMMENTS & REPORTS	
	J. ADJOURNMENT	

If you have any disability which would require accommodation to enable you to participate in this meeting, please email Andrea S. Hayles, Special Assistant to the CEO and Board Relations Officer, at ahayles@dhcd.org or call (760) 323-6110 at least 24 hours prior to the meeting.



**DESERT HEALTHCARE FOUNDATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS
MEETING MINUTES
January 22, 2019**

Directors Present		District Staff Present	Absent
President Jennifer Wortham, DrPH Vice-President/Secretary Les Zendle, MD Director Carole Rogers, RN Director Evett PerezGil Director Karen Borja Director Leticia De Lara		Chris Christensen, CFO, Interim CEO Lisa Houston, COO Donna Craig, Senior Program Officer Alejandro Espinoza, Program Officer and Outreach Director Will Dean, Communications and Marketing Director Andrea S. Hayles, Clerk of the Board <u>Legal Counsel</u> Jeff Scott	Treasurer Mark Matthews
AGENDA ITEMS	DISCUSSION	ACTION	
A. Call to Order Roll Call	President Wortham called the meeting to order at 8:38 p.m. The Clerk of the Board called the roll with all Directors present except Director Matthews.		
B. Approval of Agenda	President Wortham asked for a motion to approve the Agenda.	#17-88 MOTION WAS MADE by Vice-President Wortham and seconded by Vice-President Zendle agenda. Motion passed unanimously. AYES – 6 President Wortham, Vice-President Zendle, Director Rogers, Director PerezGil, Director Borja, and Director De Lara NOES – 0 ABSENT – 1 Director Matthews ABSTAIN – 0	
C. Public Comment	President Wortham called for public comment. No public comment.		
D. Consent Agenda D.1.a. Special Board Meeting of the Board of Directors – December 18, 2018	President Wortham asked for a motion to approve the Consent Agenda.	#17-89 MOTION WAS MADE by Vice-President Zendle and seconded by Director De Lara to approve the Consent Agenda. Motion passed unanimously.	



DESERT HEALTHCARE FOUNDATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS
MEETING MINUTES
January 22, 2019

		AYES – 6 President Wortham, Vice-President Zendle, Director Rogers, Director PerezGil, Director Borja, Director De Lara NOES – 0 ABSENT – 1 Director Matthews ABSTAIN – 0
E. Desert Healthcare Foundation CEO Report	No report was provided.	
F. Finance & Administration Committee 1. Meeting Minutes of December 11, 2018 2. No January Meeting of the F&A Committee	Chris explained that there was no January meeting of the F&A Committee, and the minutes of the December meeting is included in the packet for the board's review.	
G. Old Business 1. Homelessness Initiative a. CVAG Letter of Appreciation b. Budget of the 3-person staff team for the Coachella Valley Collaborative to End Homelessness	<p>Chris Christensen, Interim CEO, described the CVAG letter of appreciation related to the work with homelessness consultant Barbara Poppe and her recommendations presented to the board.</p> <p>Lisa Houston, COO, presented a budget for the three (3) collective staff based on a two-year time frame. Staff recommended a study session in February to educate the board on the Homelessness Initiative and Collective.</p> <p>Director Rogers suggests that staff kickstart the collaborative with CVAG with a 1-year operation until</p>	

**DESERT HEALTHCARE FOUNDATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS
MEETING MINUTES
January 22, 2019**

	<p>alternative funds are available.</p> <p>President Wortham recommended a 2-year commitment for mental health and homelessness.</p> <p>Linda Evans, Mayor, La Quinta, explained the challenges with having one entity such as CVAG with only one provider – Path of Life. Mayor Evans suggested that District function as an umbrella that includes various agencies across the valley.</p> <p>The board continued a lengthy discussion and directed staff at the next board meeting to present a proposal to move forward without delays that incorporates the collective and HEAP funding.</p>	
<p>2. CVHIP</p> <p>a. Analytics</p> <p>b. Alternative Platform/IEHP/MOU</p>	<p>Lisa Houston, COO, explained the amendments and MOU with IEHP to create a partnership between CVHIP and Connect IEHP.</p> <p>Director PerezGil exited the room to recuse herself from the CVHIP discussion.</p>	<p>#17-90 MOTION WAS MADE by Director Rogers and seconded by Vice-President Zendle to approve the alternative platform IEHP MOU. Motion passed unanimously. AYES – 4 Vice-President Zendle, Director Rogers, Director Borja, and Director De Lara NOES – 0 ABSENT – 1 Director Matthews ABSTAIN – 1 President Wortham RECUSED – 1 Director PerezGil</p>
<p>3. Behavioral Health Initiative</p> <p>a. Behavioral Health Consultant update</p>	<p>Lisa Houston, COO, described staff's research for behavioral health consultants and an interview in the coming week with recommendations to the</p>	



DESERT HEALTHCARE FOUNDATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS
MEETING MINUTES
January 22, 2019

b. In-patient psychiatric beds update	board at the February meeting. Lisa Houston, COO, explained a letter of support to the City of Indio backing Arcadia Health's psychiatric beds. The board directed staff to proceed with a letter of support to the City of Indio.	
c. The California Endowment (TCE) Public Policy and Research/Academic Partnership Update	Lisa Houston, COO, provided an update on The California Endowment Public Policy and Research/Academic grant meeting explaining that the community health analyst will stay on board through the end of 2019, and the District will be not hiring any additional analysts. Research and collaborations are progressing on the Salton Sea.	
d. Salton Sea Research		
H. New Business	None	
I. Directors' Comments & Reports		
J. Adjournment	President Wortham adjourned the meeting at 9:19 p.m.	Audio recording available on the website at http://dhcd.org/Agenda-Board-of-Directors

ATTEST: _____
Les Zendle, MD, Vice-President/Secretary
Desert Healthcare District Board of Directors

Minutes respectfully submitted by Andrea S. Hayles, Clerk of the Board

DESERT HEALTHCARE FOUNDATION					
DECEMBER 2018 & JANUARY 2019 FINANCIAL STATEMENTS					
INDEX					
Statement of Operations					
Balance sheet					
Allocation of Restricted Funds					
Deposit Detail					
Check Register					
Credit Card Expenditures					
Schedule of Grants					

Desert Healthcare Foundation
Profit & Loss Budget vs. Actual
July 2018 through January 2019

	MONTH						TOTAL		
	Dec 18	Budget	\$ Over Budget	Jan 19	Budget	\$ Over Budget	Jul '18 - Jan 19	Budget	\$ Over Budget
Income									
4000 · Gifts and Contributions	-	-	-	8,000	5,000	3,000	8,000	5,000	3,000
4003 · Grants	-	-	-	-	-	-	136,000	250,000	(114,000)
4007 · Grant Income - RSS Jr	-	-	-	-	-	-	63,192	-	63,192
4116 · Bequests - Frederick Lowe	2,484	7,083	(4,600)	4,162	7,083	(2,921)	41,750	49,583	(7,833)
4130 · Misc. Income	-	83	(83)	-	83	(83)	-	583	(583)
8015 · Investment Interest Income	6,230	5,417	813	7,514	5,417	2,097	44,632	37,917	6,715
8040 · Restr. Unrealized Gain/(Loss)	(50,012)	833	(50,845)	165,133	833	164,299	113,998	5,833	108,165
Total Income	(41,298)	13,417	(54,715)	184,809	18,417	166,392	407,573	348,917	58,656
Expense									
5001 · Accounting Services Expense	647	628	19	647	628	19	4,528	4,395	133
5035 · Dues & Memberships Expense	-	83	(83)	-	83	(83)	24	583	(559)
5057 · Investment Fees Expense	1,059	3,600	(2,541)	4,970	1,100	3,870	16,721	12,700	4,021
5065 · Legal Costs Ongoing Expense	-	83	(83)	-	83	(83)	-	583	(583)
5101 · DHCD-Exp Alloc Wages& benefits	17,668	17,668	(0)	17,668	17,668	(0)	123,676	123,678	(2)
5106 · Marketing & Communications	10	4,167	(4,157)	10	4,167	(4,157)	2,874	29,167	(26,293)
5110 · Other Expenses	-	125	(125)	1,350	125	1,225	2,816	875	1,941
5115 · Postage & Shipping Expense	-	8	(8)	-	8	(8)	-	58	(58)
5120 · Professional Fees Expense	-	250	(250)	-	-	-	-	500	(500)
5210 · RSS Jr - Expense Clearing Acct	(1,097)	-	(1,097)	(871)	-	(871)	(14,916)	-	(14,916)
8051 · Major grant expense	-	18,250	(18,250)	-	18,250	(18,250)	1,465	127,750	(126,285)
8052 · Grant Expense - Collective/Mini	-	26,667	(26,667)	-	26,667	(26,667)	136,000	186,667	(50,667)
8053 · Grant Expense - RSS Jr	-	-	-	-	-	-	63,192	-	63,192
Total Expense Before Social Services Fund	18,287	71,529	(53,242)	23,773	68,780	(45,006)	336,380	486,957	(150,576)
5054 · Social Services Fund	6,000	2,083	3,917	-	2,083	(2,083)	18,000	14,583	3,417
Net Income	(65,586)	(60,196)	(5,389)	161,036	(52,446)	213,482	53,192	(152,623)	205,816

Desert Healthcare Foundation
Balance Sheet
As of January 31, 2019

				Jan 31, 19
ASSETS				
Current Assets				
Checking/Savings				
100 · CASH				
		146 · Checking - Pacific Premier 6718		1,250,921
		149 · Money Market - Pacific Premier		1,940
		150 · Petty Cash		200
		Total Checking/Savings		1,253,061
Other Current Assets				
476-486 · INVESTMENTS				
		477 · Morgan Stanley-Investments		
		477.2 · Unrealized Gain/(Loss)		(11,069)
		477 · Morgan Stanley-Investments - Other		3,838,215
		Total 477 · Morgan Stanley-Investments		3,827,146
		486 · Merrill Lynch		
		486.1 · Merrill Lynch Unrealized Gain		225,291
		486 · Merrill Lynch - Other		1,628,842
		Total 486 · Merrill Lynch		1,854,133
		Total 476-486 · INVESTMENTS		5,681,279
500 · CONTRIBUTIONS -RCVB -CRTS				
		515 · Contrib RCVB-Pressler CRT		66,389
		530 · Contrib RCVB-Guerts CRT		122,540
		Total 500 · CONTRIBUTIONS -RCVB -CRTS		188,929
		601 · Prepaid Payables		3,234
		Total Other Current Assets		5,873,442
		Total Current Assets		7,126,503
Other Assets				
		460 · Investments - Point Center Fin		
		461 · Reserve - Point Center - Loan		(25,015)
		460 · Investments - Point Center Fin - Other		25,015
		Total Other Assets		-
TOTAL ASSETS				7,126,503

Desert Healthcare Foundation
Balance Sheet
As of January 31, 2019

				Jan 31, 19
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable				144,819
Other Current Liabilities				
2180 · Accrued Accounts Payable				46,985
2190 · Current - Grants payable				3,402,286
Total Other Current Liabilities				3,449,271
Total Current Liabilities				3,594,089
Long Term Liabilities				
2186 · Grants payable				1,200,000
Total Liabilities				4,794,089
Equity				
3900 · Retained Earnings				2,279,221
Net Income				53,192
Total Equity				2,332,414
TOTAL LIABILITIES & EQUITY				7,126,503

DESERT HEALTHCARE FOUNDATION						
BALANCE SHEET 1/31/19						
ALLOCATION OF MAJOR CATEGORIES/LIABILITIES						
			T/B	GENERAL Fund	Restricted Funds	Trusts
ASSETS						
	146 ·	Checking Pacific Premier 6718	1,250,921	250,921	1,000,000	
	149 ·	Money Market Pacific Premier Bank	1,940	1,940		
	150 ·	Petty Cash	200	200		
Total 100 · CASH - UNRESTRICTED			1,253,061	253,061	1,000,000	-
477 · Invt-Morgan Stanley						
	477.2 ·	Unrealized Gain	(11,069)	(11,069)		
	477 ·	Invt-Morgan Stanley	3,838,215	235,929	3,602,286	
Total 477 · Invt-Morgan Stanley			3,827,146	224,860	3,602,286	
6441	486.1 ·	Merrill Lynch Unrealized Gain	225,291	225,291		
	486 ·	Merrill Lynch	1,628,842	1,628,842		
Total 486 · Merrill Lynch			1,854,133	1,854,133	-	
	515 ·	Contrib RCVB-Pressler CRT	66,389			66,389
	530 ·	Contrib RCVB-Guerts CRT	122,540			122,540
	601 ·	Prepaid payables	3,234	3,234		
Total Current Assets			7,126,503	2,335,288	4,602,286	188,929
TOTAL ASSETS			7,126,503	2,335,288	4,602,286	188,929
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
1000 · Accounts Payable			9,194	9,194		
1052 · Account Payable - DHCD - Alloc Expenses			135,625	135,625		
2180 · Accrued Accounts Payable			46,985	46,985		
2190 · Grants Payable - Current Portion			3,402,286		3,402,286	
Total Current Liabilities			3,594,089	191,804	3,402,286	-
2186 · Grant Payable - Long Term			1,200,000		1,200,000	
Total Liabilities			4,794,089	191,804	4,602,286	-
Equity						
3900 · Retained Earnings			2,279,221	2,090,292		188,929
Net Income			53,192	53,192		
Total Equity			2,332,413	2,143,484	-	188,929
TOTAL LIABILITIES & EQUITY			7,126,503	2,335,288	4,602,286	188,929

Desert Healthcare Foundation
Deposit Detail
December 2018 through January 2019

Type	Date	Name	Amount
Deposit	12/31/2018		2,484
		Warner Music Group Services	(2,484)
TOTAL			(2,484)
Deposit	12/31/2018		1
		Investment Interest Income	(1)
TOTAL			(1)
Deposit	01/31/2019		12,162
		Walter L. & Patricia Rootness	(8,000)
		American Society of Composers	(4,162)
TOTAL			(12,162)
		Total Deposits	14,647

Desert Healthcare Foundation
Check Register
As of January 31, 2019

Type	Date	Num	Name	Amount
100 - CASH				
146 - Checking - Pacific Premier 6718				
Bill Pmt -Check	12/06/2018	10961	Annalisa Wurm-	(43)
Bill Pmt -Check	12/06/2018	10962	Barbara Poppe	(24,013)
Bill Pmt -Check	12/06/2018	10963	Boys & Girls Club of Palm Springs	(4,325)
Bill Pmt -Check	12/06/2018	10964	Meghan Kane-	(33)
Bill Pmt -Check	12/18/2018	10965	Alejandro Espinoza	(801)
Bill Pmt -Check	12/18/2018	10966	Cardmember Services	(10)
Bill Pmt -Check	12/18/2018	10967	Merrill Lynch - Investments	(1,000,000)
Bill Pmt -Check	12/18/2018	10968	Morgan Stanley - Investments	(2,000,000)
Bill Pmt -Check	12/20/2018	10969	Alejandro Espinoza	(62)
Bill Pmt -Check	12/20/2018	10970	Meghan Kane-	(59)
Bill Pmt -Check	01/08/2019	10971	Barbara Poppe	(987)
Bill Pmt -Check	01/08/2019	10972	Boys & Girls Club of Palm Springs	(6,105)
Bill Pmt -Check	01/08/2019	10973	Desert Recreation District	(10,637)
Bill Pmt -Check	01/08/2019	10974	Eisenhower Medical Center	(6,000)
Bill Pmt -Check	01/17/2019	10975	Cardmember Services	(1,360)
Bill Pmt -Check	01/17/2019	10976	Moss, Levy & Hartzheim LLP	(1,762)
Bill Pmt -Check	01/31/2019	10977	ATS Advertising & Graphic Design	(639)
Bill Pmt -Check	01/31/2019	10978	Barbara Poppe	(516)
TOTAL				(3,057,352)

DESERT HEALTHCARE FOUNDATION								
OUTSTANDING GRANTS AND GRANT PAYMENT SCHEDULE								
January 31, 2019								
TWELVE MONTHS ENDED JUNE 30, 2019								
A/C 2190 and A/C 2186-Long term			6/30/2018 Open	New Grants Current Yr	Total Paid	1/31/2019 Open		
Grant ID Nos.	Name		BALANCE	2018-2019	July-June	BALANCE		
	Mayor's Check recorded - \$100K HP		\$ 46,106		\$ 17,430	\$ 28,676	100 HP-cvHIP	
	Mayor's Check recorded - \$100K HP		\$ 100,000		\$ -	\$ 100,000	100 HP - cvHIP	
BOD - 7/25/17 (#937)	*West Valley Homelessness Initiative - Matching Grant		\$ 1,382,000		\$ 159,863	\$ 1,222,137	Homelessness	
BOD - 9/26/17- RSS	RSS Funds-From Investment Funds for additional 4th year		\$ 53,904		\$ 94	\$ 53,810	RSS	
TCE Grant 01/31/18	Cal Endowment - Community & Health Policy Analysts 12/1/17- 11/30/18		\$ 189,375		\$ 88,572	\$ 100,803	TCE	
BOD - 04/24/18	Behavioral Health Initiative Collective Fund		\$ 2,000,000			\$ 2,000,000	Behavioral Health	
BOD - 06/26/18 BOD	Avery Trust Funds-Committed to Pulmonary services		\$ 1,000,000			\$ 1,000,000		
BOD - 10/23/18 BOD	RSS Grant from Desert Healthcare District			\$ 136,000	\$ 39,140	\$ 96,860		
TOTAL GRANTS			\$ 4,771,385	\$ 136,000	\$ 305,099	\$ 4,602,286		
Summary: As of 1/31/19			\$ 217,292		A/C 2190	\$ 3,402,286		
Health Portal (CVHIP):	\$ 128,676		\$ 200,000		A/C 2186	\$ 1,200,000		
Swim	\$ 53,810		\$ 417,292		Total	\$ 4,602,286		
Swim (funded by DHCD 10.25.18)	\$ 96,860		\$ 4,354,093		Diff	\$ -		
West Valley Homelessness Initiative	\$ 1,222,137							
Cal Endowment-Analysts	\$ 100,803							
Behavioral Health Initiative Collective Fund	\$ 2,000,000							
Avery Trust - Pulmonary Services	\$ 1,000,000							
Total	\$ 4,602,286							
<i>* West Valley Homelessness Initiative - COMMITTED FUNDS \$1,227,863 (BALANCE \$772,137)</i>								
Amts available/remaining for Grant/Programs - FY 2018-19:								
			FY17 Grant Budget					
Amount budgeted 2018-2019		\$ 539,000		\$ 219,000				
Amount granted year to date		\$ (136,000)		\$ 320,000				
Mini Grants:								
Net adj - Grants not used:								
Balance available for Grants/Programs		\$ 403,000						



DESERT HEALTHCARE FOUNDATION
FINANCE, ADMINISTRATION, REAL ESTATE AND LEGAL COMMITTEE
MEETING MINUTES
February 12, 2019

Directors Present	District Staff Present	Absent
Chair/Treasurer Mark Matthews Director Jennifer Wortham, DrPH Arthur Shorr, Community Member	Chris Christensen, Interim CEO & CFO Lisa Houston, COO Stephen Huyck, Accounting Manager Andrea S. Hayles, Clerk to the Board	Director Leticia De Lara

AGENDA ITEMS	DISCUSSION	ACTION
I. Call to Order	Chair Matthews called the meeting to order at 3:24 p.m.	
II. Approval of Agenda	Chair Matthews asked for a motion to approve the Agenda.	It was moved and seconded (Community Member Shorr, President Wortham) to approve the agenda. Motion passed unanimously.
III. Public Comment	No public comment.	
IV. Approval of Minutes	Chair Matthews asked for a motion to approve the minutes of December 11, 2018.	It was moved and seconded (President Wortham, Community Member Shorr) to approve the agenda. Motion passed unanimously.
V. CEO Report		
VI. Financial Reports 1. Financial Statements 2. Deposits 3. Check Register 4. Credit Card Expenditures 5. General Grants Schedule	The Financial Reports were reviewed with Chris Christensen, Interim CEO. Community Member Shorr inquired on the status of the CEO recruitment search. Mr.	It was moved and seconded (Community Member Shorr, President Wortham) to approve the January 2019 Foundation Financial Reports – items 1.-5. and forward to the Board for approval. Motion passed unanimously.



DESERT HEALTHCARE FOUNDATION
FINANCE, ADMINISTRATION, REAL ESTATE AND LEGAL COMMITTEE
MEETING MINUTES
February 12, 2019

	Christensen explained that the ad hoc committee on CEO recruitment has interviewed three recruiting firms and a recommendation will be presented to the board.	
VII. Other Matters		
VIII. Adjournment	Chair Matthews adjourned the meeting at 3:26 p.m.	Audio recording available on the website at http://dhcd.org/Finance-and-Administration

ATTEST: _____
Mark Matthews, Chair/ Treasurer Finance & Administration Committee
Desert Healthcare Foundation Board of Directors

Minutes respectfully submitted by Andrea S. Hayles, Clerk of the Board



Date: February 26, 2018

To: Board of Directors

Subject: CVHIP to Connect IE transition update

Staff Recommendation: Information only

Background:

- **September 2018:** DHCD/F staff had meetings with representatives from Inland Empire Health Plan (IEHP) and Aunt Bertha (platform operator) to gather more information on the ConnectIE platform and concluded that there was an opportunity for further collaboration.
 - The ConnectIE platform would give our local healthcare providers an opportunity to create and track referrals and “close the loop” of services needed by our most vulnerable population. Healthcare and service providers will also be able to track referral success rates and reporting numbers for total services provided.
- **October 2018:**
 - At the October 23, 2018 Board of Directors meeting staff presented what a partnership with IEHP can do to enhance CVHIP. The Board directed staff to continue the pursuit of a partnership with both parties and bring back an MOU for approval.
- **December 2018/January 2019:**
 - DHCD/F staff worked with IEHP to provide input and language for the MOU to ensure the DHCD/F interests are protected and outlined in the MOU.
 - A final draft of the MOU was reviewed by DHCD/F legal counsel for approval.
- **February 2019:**
 - The MOU was executed and signed by the executive directors from IEHP, Inland Empire Health Information Organization (IEHIO), Inland Empire United Way/San Bernardino County 211 and the Desert Healthcare Foundation.
 - DHCD/F staff met with representatives from all partner organizations to establish a timeline for the conversion of the resource database.
 - The current CVHIP resource database of 1352 resources/programs were provided to Aunt Bertha to commence the transition onto the Connect IE platform.

- **March 2019:**
 - Aunt Bertha will conclude the conversion and validation of the CVHIP resource database onto the Connect IE platform.
 - DHCD/F staff will notify Healthify of the cancelation of the service agreement, which required a 60-day notice prior to the annual renewal date of May 1, 2019.
- **April 2019:**
 - DHCD/F staff will prepare to redirect the current CVHIP.com website to the ConnectIE.org website. This will ensure current and new users are directed to the Connect IE page.
 - Public launch of the Connect IE page, which will be followed by a comprehensive community outreach/marketing plan.

Fiscal Impact: None.



Date: February 26, 2019

To: Board of Directors

Subject: Behavioral Health Collective Fund Initiative Update

STAFF RECOMMENDATION: Staff requests direction to solicit a proposal from EvalCorp Research and Consulting to develop a scope of work/plan of action.

1. **BEHAVIORAL HEALTH CONSULTANT UPDATE:** Staff has met with two subject matter experts (SME) in behavioral/mental health in regard to the Board's approval to engage a behavior health consultant in the development and implementation of a comprehensive, data-driven, and participatory behavioral health needs assessment. The needs assessment will serve as the blueprint for improving the behavior health system of care in the Coachella Valley.

The SMEs each suggested the development of strategies to advance key initiatives should be divided into two phases:

- **Phase 1** – Assess the need for behavioral health services by utilizing existing literature review and regional reports. Quantitative and qualitative tools and data analysis will inform key areas, such as the mix of services, adequacy of existing provider networks and workforce, and payer needs, to name a few, that will result in:
 - the identification of resources and assets,
 - needs and gaps,
 - barriers that pose challenges
 - and opportunities and recommendations that leverage existing resources or investment.
- a. To accomplish Phase 1, staff recommends engaging with EvalCorp Research and Consulting. The firm's expertise in behavioral health includes process evaluation, outcome evaluation, needs assessment, strategic planning and training. *The firm's bio and client list are included in the packet for your review.*
- **Phase 2** – The SMEs suggested engaging a consultant/individual (TBD) to:
 - convene the highest leadership of the three hospitals and other behavioral health service providers (akin to the current successful hospital and

healthcare providers *C-diff.* collaborative) to develop a system of care:

- Presentation of the behavioral health needs assessment identified in the Phase 1 assessment
 - Identification of the local population and how to address their behavioral health needs as identified in the Phase 1 assessment
 - Identification of the workforce that will be necessary and vital to work with the local population
- The individual/consultant who is leading the convening will need to speak the medical language of hospitals and behavioral health providers. This individual should relate well with chief medical officers and chief clinicians that the organizations (Tenet and Eisenhower Health) would respect and understand as a business model and impact on their budget and bottom-line efficiencies.
2. **SAVE THE DATE:** Riverside County 4th Supervisorial District (V. Manuel Perez) Behavioral Health Green Ribbon Committee will be convening on Thursday, March 21st from 2:00 to 4:00 pm at Palm Desert City Hall.

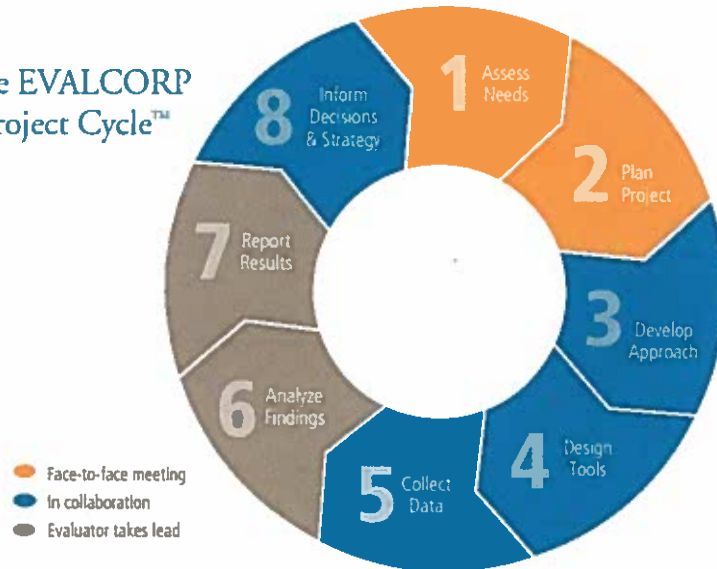


[About Us](#) > Our Approach

Partnering for Results

For each consulting engagement, we follow the **EVALCORP Project Cycle™** to assess where our clients are, where they want to go, and how we can help them get there.

The EVALCORP Project Cycle™



This process helps us work in partnership with our clients to:

- identify current needs;
- gather and deliver information to inform strategies; and
- measure and document impact.

Our mission is to provide organizations with data-driven services resulting in maximally useful information for enhanced project planning, implementation, and outcomes. Our core values are excellence, integrity, and the provision of outstanding client service.

Utilization-Focused Methods

Our services are utilization-focused, meaning that we first find out how you intend to use the information needed (e.g., make decisions, improve program operations, facilitate the achievement of outcomes) before we design or implement data collection strategies.

Depending on our clients' needs, we design surveys in both electronic data capture and scanable forms, lead focus groups, conduct trend analyses, prepare literature reviews, and guide key individual interviews. Once all of the "right" data are collected, EVALCORP packages evaluation and planning data into useful products (e.g., EvalBriefs, DataBriefs, and/or other customized reports and presentations).

[About Us](#)
[Our Approach](#)
[Our Team](#)
[Our Community Involvement](#)
[Our Certifications](#)

[About Us](#)[Our Approach](#)[Our Team](#)[Our Community Involvement](#)[Our Certifications](#)

[About Us](#) > Our Team

A Commitment to Service

Our team consists of seasoned professionals who bring content expertise and years of experience to every client project.

Kristen Donovan, Ph.D.

President and Principal Consultant

Dr. Donovan is a social psychologist with over 20 years of applied research, evaluation, training, and consulting experience. As President and Principal Consultant of EVALCORP, Kristen assists public and private sector agencies in determining current and future needs, gathering data through surveys and other applied research methodologies, measuring the impacts of programs and initiatives, and providing planning and development services for maximized effectiveness. In addition to her quantitative and qualitative skills, Kristen maintains experience and content expertise in the fields of prevention, substance abuse treatment, criminal justice, mental health, public health, education, children's services, and organization development. She is an active member of the American Evaluation Association and Organization Development Network. Kristen is an Evaluation Advisor and Board Member to several nonprofit organizations serving youth in California. She holds M.A. and doctorate degrees in Applied Social Psychology from Loyola University Chicago, and a B.A. in Psychology with a Business Administration minor from St. Mary's University of Minnesota. She can be reached by sending an email to kdonovan@evalcorp.com.

Research Associates and Consultants

Erica Pachmann, M.A.

Project Director

Ms. Pachmann is an organizational behavior psychologist with over eight years of applied research and evaluation experience working with public, non-profit, and private agencies in the fields of prevention, performance management, organizational development, and health. As a Project Director at EVALCORP, Erica leads teams and clients regarding evaluation plan development, designs data collection tools, conducts statistical analyses, reports on outcomes, and develops custom and user-friendly communication materials. She maintains expertise in both quantitative and qualitative data collection methodologies, as well as database development and management. Erica is a long standing member of the American Evaluation Association. She holds an M.A. degree in Psychology in the field of Organizational Behavior and Evaluation from Claremont Graduate University and a B.A. in Psychology from California State University, Fullerton. She can be reached by sending an email to epachmann@evalcorp.com.

Tronie Rifkin, Ph.D.

Senior Project Consultant

Dr. Rifkin is an evaluation professional with 20 years of experience as an applied researcher and statistician. As a Senior Research Consultant with EVALCORP, Tronie works with public and non-profit agencies in the education and social service sectors and has particular expertise evaluating health, mental health,

and community-based programs, as well as educational programs targeting children and youth. She has expertise in all aspects of evaluation and research design, instrument development, quantitative and qualitative methods and analysis, and report writing. Her experience includes implementing successful strategies to address program evaluation challenges, using evaluation techniques that provide useful information for program improvement and decision-making, and analyzing and synthesizing data from multiple sources to identify program outcomes. Tronie earned a Ph.D. in Education with a specialization in Research Methods from the University of California Los Angeles, an M.S. in Psychology from California State University Los Angeles, and a B.S. in Russian at Georgetown University. While at the University of California Los Angeles she received a Fulbright Fellowship to study at the University of Copenhagen. Tronie can be reached by sending an email to trifkin@evalcorp.com.

Rebecca Heilman, M.A.

Research Associate II

Ms. Heilman brings experience in applied research, program evaluation, survey methodology, and theories of evaluation to her work as a Research Associate II at EVALCORP. Rebecca maintains expertise in the fields of school-based and afterschool programs, alcohol and other drug prevention initiatives, HIV prevention, youth development, mental health, and public policy. She is proficient in quantitative and qualitative analyses, data collection tool development, and report writing in support of numerous client projects. She holds an M.A. degree in Basic and Applied Social Psychology and Evaluation from Claremont Graduate University and B.S. degree in Psychology from Xavier University. She can be reached by sending an email to rheilman@evalcorp.com.

Meagan Kovacs, M.S.

Research Associate

Meagan brings more than five years of experience in public and non-profit agency applied research to her work as a Research Associate at EVALCORP. Meagan maintains expertise in the fields of mental health, developmental psychology, cognitive development, child welfare, and neurodevelopmental disabilities. She is proficient in quantitative and qualitative analyses, evaluation research study design, data collection, and report writing in support of numerous client projects. She holds an M.S. degree in Psychology from Goldsmiths, University of London and a B.S. degree in Cognitive Neuroscience from University of Florida. She can be reached by sending an email to mkovacs@evalcorp.com.

Lorena Roque, M.A.

Data Manager

Ms. Roque brings 15 years of experience to EVALCORP with content expertise in criminal justice, substance abuse treatment and prevention, human services, and education. As a Data Manager at EVALCORP, Lorena establishes and manages complex databases, provides statistical consultation to clients, and develops actionable recommendations for clients based upon quantitative and qualitative information. She has worked on multiple federally funded projects and regularly presents findings from her work with community-based agencies at local and national conferences. She is a member of the American Evaluation Association, American Society of Criminology, and the National Association of Drug Court Professionals (NADCP). Lorena holds dual Bachelor's degrees in Social Ecology (with a concentration in psychology and social behavior) and Social Sciences (with a specialization in research and analytic methods) from the University of California at Irvine. Her credentials also include an M.A. in Criminal Justice (with a specialization in research and evaluation) from Loyola University Chicago. She can be reached by sending an email to lroque@evalcorp.com.

Shayla Wilson, M.P.P.

Research Assistant

Shayla is a sociologist specializing in policy and evaluation. She holds four years of applied qualitative research experience and subject matter expertise in the

fields of criminal justice, victim services, reentry, mental health, and public health. As a Research Assistant at EVALCORP, Shayla develops evaluation and research plans, designs data collection tools (e.g., surveys, focus group items, and stakeholder interview protocols), conducts quantitative and qualitative data analyses, and develops "client friendly" reports of findings. She holds a Master of Public Policy from the University of California, Irvine, and a B.A. in Sociology with an emphasis on social inequality from the University of California, San Diego. She can be reached by sending an email to swilson@evalcorp.com.

Sabrina Perlman, M.A.

Research Assistant

Sabrina is a cultural anthropologist with expertise in health, gender, and community and international development. She has six years of experience with qualitative research methods in community and medical settings around the world. She was a Fulbright Fellow in Ghana, West Africa, where she conducted a study on the cultural and gender aspects of living with diabetes. She has content experience in mental health, public health, domestic violence, developmental disabilities, racial literacy, second language acquisition, and the Deaf community. In her role as a Research Assistant at EVALCORP, Sabrina creates data collection tools, analyzes qualitative and quantitative data, and designs custom reports on outcomes and key findings for nonprofit organizations and government agencies. She has a M.A. in anthropology from Michigan State University and a B.A. in cultural anthropology from Vanguard University. She is currently a Ph.D. candidate in medical anthropology at Michigan State University. She is available by email at sperlman@evalcorp.com.

Chris Bromberg, M.A.

Research Assistant

Chris is a social psychologist with expertise in motivation, group dynamics, and brain science—bringing five years of experience with quantitative and qualitative research skills to EVALCORP. As a Research Assistant at EVALCORP, Chris designs custom reports on outcomes and key findings, analyzes qualitative and quantitative data, performs literature reviews, and designs data collection tools (surveys, focus group protocols, key stakeholder interviews). His keen attention to detail, critical thinking skills, and knowledge of statistics is appreciated by clients. Chris holds a M.A. in Social Psychology from the University of California, Santa Barbara and a B.A. in Psychology from Oberlin College. He can be reached by sending an email to cbromberg@evalcorp.com.

Tarana Khan, M.A.

Project Assistant

Tarana is an educational psychologist with an emphasis in academic motivation and achievement. She maintains five years of experience utilizing quantitative and qualitative research methods combined with years of subject matter expertise in the fields of adolescent and undergraduate academic motivation, attribution theory, and pattern-centered research methods. She was a 2015 recipient of the National Science Foundation Graduate Research Fellowship. She designed and implemented a longitudinal study with undergraduates assessing change in students' beliefs about their intelligence mindsets, academic values, expectancies for success, and understanding of the causes of their successes and failures in their courses. In her role as a Project Assistant at EVALCORP, Tarana prepares, processes, and optimizes data for analysis; analyzes quantitative and qualitative data; and designs custom reports on outcomes and key findings for nonprofit organizations and government agencies. She has an M.A. in Education from the University of California, Irvine and a B.S. in Psychology from the University of Texas at Austin. She is currently a Ph.D. candidate in Education with a specialization in Human Development at the University of California, Irvine. She is available by email at tkhan@evalcorp.com.

Administration and Operations

Kimia Sadeghian, B.A.

Executive Assistant

Kimia is an experienced executive assistant with years of experience working in diverse sectors ranging from venture capital and private equity to retail. She is skilled in all aspects of administration, calendaring, social media, and firm-level planning. Kimia brings her creativity, attention to detail, systems development and warm personality to everything she does at EVALCORP. Her educational background includes a B.A. in Public Relations, Advertising, and Applied Communication from California State University-Fullerton. Kimia can be reached at ksadeghian@evalcorp.com.

Valerie Wieskamp, Ph.D.

Communication Manager

Dr. Wieskamp has more than 10 years of experience in communication consulting and graphic design. She has worked in nonprofit, private, and higher education sectors. As Communication Manager, Valerie manages and designs EVALCORP's printed and online communication, public outreach, and visual identity. She also provides communication consulting and design for clients' research publications, presentations, websites, and public outreach. She has content expertise in criminal justice, substance abuse treatment and prevention, and gendered violence. Valerie regularly presents findings from her research on public advocacy and media at local and national conferences. She holds a Ph.D. in Rhetoric and Public Culture from Indiana University, an M.A. in Multicultural Communication from DePaul University, and a B.F.A. in Graphic Design from Iowa State University. She can be reached at vwieskamp@evalcorp.com.

Search:

Go!



BBB Rating: A+
as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



[Clients](#) > Who We Work With

EVALCORP is fortunate to work with a wide range of client organizations in the public and private sectors, including smaller nonprofits, large government agencies, and worldwide organizations. Our clients represent the fields of prevention, treatment, education, health, human services, mental health, and criminal justice. We've had the honor of partnering with many of our clients for multiple years.

Selected List of Clients

- Chicago Police Department
- Children's Health Council
- Cook County Adult Probation Department
- Cook County Department of Corrections
- Community Service Programs, Inc.
 - Drug Free Communities (DFC) Evaluation
 - AOD Impaired Driving Project Evaluation
 - Rx/OTC Drug Abuse Project Evaluation
 - Project Faith in Youth Evaluation
- County of Los Angeles, Department of Children and Family Services
- County of Los Angeles, Department of Mental Health
- County of Orange, Health Care Agency
- County of Riverside, Department of Mental Health
- County of San Bernardino, Department of Behavioral Health
- County of San Diego, Alcohol and Drug Services
- County of Solano, Health and Social Services
- Day One Pasadena
- First 5 California
- First 5 Los Angeles
- First 5 Sacramento
- First 5 Ventura County
- Futures Associates, Inc.
 - Solutions for Treatment Expansion Project (STEP) Evaluation
- Illinois Criminal Justice Information Authority
- Illinois Department of Human Services
- Institute for Public Strategies
 - San Bernardino County Place of Last Drink Data Management, Statistical Analysis, and Report Development
 - South Bay Community Change Project (SBCCP) Evaluation
- Junior Achievement Worldwide
- Lifeschool
- Loyola University Chicago
- Murrieta Valley Unified School District
 - Breakthrough Student Assistance Program Evaluation
 - Project RAIN Evaluation
- National Council on Alcoholism and Drug Dependence
- Organization Development Network
- Pacific Institute for Research and Evaluation, Prevention Research Center
- Partnership for a Positive Pomona, DFC Coalition
- Plus Delta Consulting
- Police Executive Research Forum (PERF)
- Prevention Partnership
- Thresholds Psychiatric Rehabilitation Centers

[Clients](#)

[Who We Work With](#)

[What Our Clients Say](#)

- Treatment Alternatives for Safe Communities (TASC)
- University of Illinois at Chicago
- Ventura County Behavioral Health Department
 - Social Host Ordinance Process, Outcome and Impact Evaluation Studies
 - Ventura County Place of Last Drink Data Management, Statistical Analysis, and SPOTLIGHT Publications
 - Youth Substance Abuse Survey Initiative
 - Prevention and Early Intervention Community Assessment and Planning
 - MHSA Prevention and Early Intervention Multi-Year Strategic Plan Development
- Vista Community Clinic
 - Project REACH After School Program Evaluation
 - Eastside Neighborhood Association Leadership Project Evaluation
 - Step UP Gang Prevention Youth Mentoring Program Evaluation
 - Internet Safety Project Evaluation
 - Stop ACT Program Evaluation
 - Project CHASE HIV Prevention for College Students
 - Curbing HIV/AIDS Transmission Among High Risk Minority Youth and Adolescents (CHAT)
- Walter R. McDonald & Associates, Inc.
- Woodcraft Rangers
 - Multi-Site After School Program Evaluation across Los Angeles County
 - Program Quality and Student Outcomes

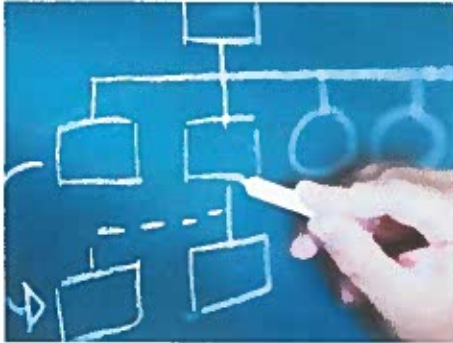
Search:



BBB Rating: A+
as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



"EVALCORP really took the time to understand our local realities, and then produced an evaluation design and products that far exceeded our expectations." [More...](#)

Customizable Services

We design services to fit your needs – partnering with you and your organization to achieve your goals and objectives, and move you where you intend to go both efficiently and effectively. EVALCORP offers a full range of options to inform strategies, identify opportunities for action, support change initiatives, and measure outcomes.

Our team holds methodological, statistical, and subject-matter expertise within the fields of alcohol and other drug prevention, HIV prevention, mental health, public health, education, after-school and other school-based programs, AOD treatment, and criminal justice. Click below for more details and examples of the types of solutions we provide.

Evaluation

If you are interested in evaluating processes or short-term outcomes of program activities, learn more about our [process evaluation](#) solutions. Our services have helped a number of agencies receive national recognition for their work.

If you are in need of measuring the impact of an initiative or program, our solutions for [outcome evaluation](#) will be of interest to you. Our services have assisted agencies in demonstrating their success and receiving continued or increased funding.

Needs Assessment

If you are looking for a way to assess the needs of your community or how to allocate resources, check out our [needs assessment](#) services. It is a great first step in developing a new program or project as well as identifying where your greatest needs are.

Strategic Planning

If you need help making plans to achieve specific goals or assessing your progress along the way, our [strategic planning](#) services may be right for you. We have worked on several comprehensive, multi-year plans that have helped clients deliver their services more effectively.

Training

If you would like to increase your internal evaluation capacity, read more about our [training](#) services. We provide evaluation training and technical assistance so that your organization can utilize data most effectively and leverage evaluation findings for sustainability and increased funding.

 Search: Google site search



BBB Rating: A+
as of 2/19/2019
[Click for Profile](#)





[Services](#) > Process Evaluation

Our customized process evaluation services measure how program activities are delivered. We offer pre-evaluation planning, logic model development, and measurement strategy design through a variety of qualitative and quantitative research methods. Read below for an example of our process evaluation services.

Client Solution: Measuring countywide policy implementation and enforcement

Services Provided: Using an in-depth qualitative approach, EVALCORP developed a comprehensive evaluation strategy to document the policy advancement process, corresponding levels of enforcement, and resulting short-term outcomes of an alcohol/other drug prevention initiative. We carried out extensive document reviews, media output tracking, youth surveys, focus groups, and key informant interviews with community stakeholders involved in the process. Following extensive analyses of all collected data, a summary report was developed and provided to project stakeholders.

Results/Value Added: EVALCORP was requested to present findings from the evaluation at multiple statewide and national conferences and before the County Board of Supervisors on behalf of the client organization. Lessons learned through the evaluation process continue to be shared with other agencies implementing similar initiatives. Our client received national recognition by the Office of Juvenile Justice and Delinquency Prevention (OJJDP) for their outstanding work. Additionally, findings from our evaluation were utilized successfully to attract several years of new funding from the National Highway Traffic Safety Administration (NHTSA) to continue their work.

[Process Evaluation](#)
[Outcome Evaluation](#)
[Needs Assessment](#)
[Strategic Planning](#)
[Training](#)

Search:



BBB Rating: A+
 as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



[Services](#) > Outcome Evaluation

Our customized outcome evaluation services measure the changes your organization makes in your target community to document your impact. We offer pre-evaluation planning, logic model development, and measurement strategy design through a variety of qualitative and quantitative research methods. Read below for an example of our outcome evaluation services.

Client Solution: Documenting program impact for an international nonprofit organization

Services Provided: EVALCORP designed an evaluation plan and developed and administered an online evaluation tool to gather feedback from program participants in 60 countries around the globe. Five key outcome indicators were collected: perceived satisfaction; information and skills learned; influence of the program on participants' decisions; motivating factors for ongoing program participation; and recommendations for improvement. In less than three weeks, EVALCORP completed the evaluation and prepared a succinct yet comprehensive report for presentation to the program's funder.

Results/Value Added: As a result of the evaluation, the client organization was able to successfully deliver evidence to their corporate sponsor that their initiative served not only as a highly valuable learning experience for participants, but also that it contributed to their overall personal development. Following a successful meeting with their funder to review the evaluation report, the client organization contracted with EVALCORP to develop additional reports for delivery at their annual conference. The program continues to receive funding in excess of \$1M each year.

[Process Evaluation](#)
[Outcome Evaluation](#)
[Needs Assessment](#)
[Strategic Planning](#)
[Training](#)

Search:



BBB Rating: A+
 as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



[Services](#) > Needs Assessment

We offer a range of assessment related services, from brief online surveys designed to inform a project to large-scale needs analyses. Our assessment services may be used to develop and implement new policies, determine priorities, or attract new funding. Read below for an example of our needs assessment services.

Client Solution: Assessing community needs

Services Provided: EVALCORP designed and implemented a comprehensive multi-method needs assessment study on student alcohol use at a large university. Data were gathered from students, faculty, staff, and senior administrators. An inventory of data on student alcohol use, related consequences, and existing and needed services was developed. Multiple forums and focus groups were held with school personnel and students to review findings from the assessment process.

Results/Value Added: As a result of the study, new policies were developed and implemented on campus. Within two years of the assessment, student alcohol related problems declined significantly. The university utilized findings from the needs assessment report to attract new funding and, ultimately, increase campus safety. The university continues to monitor student alcohol use based on the assessment methods and tools developed by EVALCORP.

[Process Evaluation](#)
[Outcome Evaluation](#)
[Needs Assessment](#)
[Strategic Planning](#)
[Training](#)

Search:



BBB Rating: A+
 as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



[Services](#) > Strategic Planning

Our strategic planning solutions complement our evaluation services by providing you with a blueprint for an effective initiative that has an evaluation framework built-in from the beginning. We offer needs analysis, resource and capacity identification, implementation/strategy development, and evaluation metrics and methods. Read below for an example of our strategic planning services.

Client Solution: Multi-year strategic plan development

Services Provided: EVALCORP facilitated a strategic planning process using a step-by-step approach based on a data-driven assessment of existing needs and resources, followed by a series of structured meetings designed to determine priorities and intended outcomes. In addition to writing the strategic plan, EVALCORP developed a corresponding evaluation strategy to track progress toward the accomplishment of the agency's goals.

Results/Value Added: EVALCORP successfully facilitated the strategic planning process and delivered a multi-year strategic plan. County staff reported consistently that EVALCORP helped to simplify and streamline their process for more effective service delivery. As a result of the successful initial strategic planning process, EVALCORP was retained to provide ongoing consultation and technical assistance relative to the implementation of the strategic plan and to conduct an evaluation of the agency's overall impact.

[Process Evaluation](#)
[Outcome Evaluation](#)
[Needs Assessment](#)
[Strategic Planning](#)
[Training](#)

Search:



BBB Rating: A+
 as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



[Services](#) > Training

Our evaluation related training and technical assistance services help you "self-evaluate." We work directly with your organization to survey its needs and educate your staff members accordingly, training you to utilize data effectively and efficiently. Read below for an example of our training services.

Client Solution: Statewide training on evaluation

Services Provided: EVALCORP first developed and administered a user needs assessment survey to inform the initiative, identifying existing levels of experience and determining training needs. Data collected through the assessment process were used to inform the content and delivery of the training. EVALCORP co-facilitated the training at multiple sites statewide and provided ongoing technical assistance to ensure valid and accurate data entry. Additionally, EVALCORP conducted a follow-up evaluative survey to assess the implementation of the new data capture system and to maximize its usefulness.

Results/Value Added: As a result of the success of the pilot project, the state agency received funding to develop and implement an enhanced version of the treatment outcomes evaluation data collection system for five additional years.

[Process Evaluation](#)
[Outcome Evaluation](#)
[Needs Assessment](#)
[Strategic Planning](#)
[Training](#)

Search:



BBB Rating: A+
 as of 2/19/2019
[Click for Profile](#)



© EVALCORP. All Rights Reserved.



Date: February 26, 2019

To: Board of Directors

Subject: TCE Grant – Revised scope of work

Staff recommendation: Staff recommends the Board continue the work on the revised scope of work in partnership with The California Endowment.

Background:

- The California Endowment (TCE) Grant was to allow staff to perform research and community engagement
- Semiannual report submitted and approved by TCE
- Due to the leadership change at UCR and DHCD/F, the initial scope of work needed revision
- As a result, staff worked with TCE to develop a revised scope of work which better aligns with the District's strategic plan. *A detailed scope of work is included in the packet*

Approved by TCE — a revised scope of work funded by the grant:

1. 2020 Census Focus
 - a. Financial Impact analysis - partnership with UCR School of Public Policy
 - b. CV Regional Census Table – Strategic Plan
 - c. Brief to address barriers and minimize non-response rates
 - d. Prepare presentation for DHCD&F Board
2. Civic Engagement – Community Needs and Priorities small localized group meetings with feedback loops and partnerships with trusted CBOs
 - a. Tentative Schedule: Mecca, 02/21; Coachella, 03/07; Indio North, 03/28; and La Quinta, 04/11.
3. Homelessness and Affordable Housing
 - a. Follow the Proposition 2 funding process and disseminate information
 - b. Follow 2019 legislation and identify items to support
 - c. Review the Low-Income tax credit and its impact in the Valley – partner with Lift to Rise and Riverside Housing Authority
4. Behavioral Health
 - a. Participation in the Riverside Resilience Initiative
 - b. Review past and analyze future legislation around behavioral health, mental health and trauma-informed care

Fiscal Impact:

There is no fiscal impact on the Foundation – however, it was agreed by TCE that the Health Policy Analyst's position would not be rehired, and the Community Health Analyst's position will continue through the end of November 2019 and is covered by the TCE Grant funds.

California Endowment Grant – Community Health Informational/Research Briefs Outline

Focus	Description	Action Plan	Potential Partners
2020 Census	<p>Participate and support efforts to achieve a complete count in the Coachella Valley in order to get the funding, resources, and representation the Valley deserves.</p> <p>U.S. Census Bureau Timeline Overview:</p> <ul style="list-style-type: none"> • August 2019: In-field address canvassing begins • March – August 2020: Conduct self-response, paper data collection • March 2020: Census postcards are sent out • April 2020: 1st = Census day • March – July 2020: Questionnaire assistance • May – July 2020: Follow-up • December 31, 2020: Census delivers apportionment counts to President • March 2021: Census delivers redistricting counts to states • April 2021: Publish Census 	<ul style="list-style-type: none"> • Continue research to identify the potential financial impact of an undercounted CV (Jan. – Feb. 2019) • Continue participation at the CV Regional Census Table (Jan. – Dec. 2019) • Understand the roles and responsibilities of the Inland Empire Census Table and Riverside County Census Tables (Jan. – Feb. 2019) • Assist the CV Regional Census Table with creating a Strategic Action Plan for 2020 Census and find alignment with U.S. Census Bureau timeline • Create a brief to address barriers and minimize non-response rates with the upcoming survey: <ul style="list-style-type: none"> ○ Assess the impact of the Citizenship question ○ Identify the financial impact to region because of an incomplete count versus complete count ○ Identify opportunities for outreach with HTC communities/populations • Bring a presentation forward to the Desert Healthcare District and Foundation Board • Partner with DHCD Director of Outreach and Director of Communications and Marketing for broader information dissemination (May – Dec. 2019) 	<ul style="list-style-type: none"> • UCR – School of Public Policy • Alianza (Silvia Paz - subject matter expert) • Community Health Foundation • Coachella Valley Regional Census Table • Inland Empire Census Table • Lift to Rise • United Way of the Desert • Coachella Valley Association of Governments • Health Assessment and Research for Communities (2019 monitor) • Community Health Workers • Community Based Organization – current outreach teams

Focus	Description	Action Plan	Potential Partners
Civic Engagement - Community Needs and Priorities of the new Desert Healthcare District and Foundation Boundaries	Identify opportunities to increase civic engagement, increase understanding of the District and Foundation, increase our understanding of the needs and priorities of the entire Coachella Valley, and provide the community with information on how they play a role in District and Foundation rezoning / Hospital Seismic Decision-making and funding policies and initiatives.	<ul style="list-style-type: none"> • Host 4 community forums to bring awareness of the roles and capacity of the District and Foundation, capture the priorities of the new boundaries and address how residents can participate in future activities (Feb. 15 – April 15, 2019) • Strategically identify locations, partnerships, and avenues for outreach to engage the community to participate in community forums to find alignment in priorities (Feb. – April 2019) • Utilize the approved District and Foundation Board Policy on Engagement of the Community, Public and Subject Matter Experts • Use the identified needs of the new District and Foundation boundaries to inform District policy on rezoning and host additional informational forums (March – May 2019) • Host foundational forum on zoning (May 2019) • Provide the community with information on the District's grants policy, provide input based on feedback from previous forums, provide potential funding opportunities, and give information on the proposed seismic changes to Desert Regional Medical Center (June – July 2019) • Host forum on formalization of zoning (Sept. 2019) • Partner with DHCD Director of Outreach and Director of Communications and Marketing for broader information dissemination (Feb. – Sept. 2019) 	<ul style="list-style-type: none"> • Alianza • UCR – School of Public Policy • School districts • Faith-based organizations • Local universities • DHCD Board members – (Subject Matter Experts) • Clubs and associations

Focus	Description	Action Plan	Potential Partners
Homelessness and Affordable Housing	Support local efforts to address the affordable housing crisis in Coachella Valley by understanding passed and following new legislation, determine funding eligibility for affordable housing programs, and bring opportunities to the Valley to understand the affordable housing crisis.	<ul style="list-style-type: none"> Understand the next steps for funding distribution of Proposition 2 (timeline, qualifications and requirements) <ul style="list-style-type: none"> Competitive Fund Allocation awarded June 2019 Follow affordable housing 2019 legislation and identify items to support Review the Low-Income Tax Credit and its impact in the Valley Partner with SCANPH to co-host workshops on relevant components of affordable housing Work with CVAG to consider policy to preserve current low/affordable housing Stay current with CA state budget proposal Partner with DHCD Director of Outreach and Director of Communications and Marketing for broader information dissemination 	<ul style="list-style-type: none"> Lift to Rise Riverside County Housing Authority (Mike Walsh - subject matter expert) Riverside County Board of Supervisors - Perez's Office Southern California Association of Nonprofit Housing Coachella Valley Association of Governments – Homelessness Committee Coachella Valley Housing Coalition Private and Public Associations
Focus	Description	Action Plan	Potential Partners
Behavioral Health	<p>Address ways in which the District can support the county's efforts to integrate trauma-informed care into practice.</p> <p>Create an asset map that analyzes behavioral health professionals by payer and services in order to prioritize need and identify system improvements.</p>	<ul style="list-style-type: none"> Continue participation in the Riverside Resilience 6-part trauma-informed training series (Jan. – April 2019) Continue participation with the Riverside Resilience Activate work group Review past and analyze future legislation around behavioral health, mental health, and trauma-informed care (Jan. – Feb. 2019) Stay current with CA State Budget (I.E. Children Thrive Pilot Program) Work in partnership with the behavioral health consultant 	<ul style="list-style-type: none"> Regional Access Project Foundation Alianza School districts Riverside University Health System – Public Health Riverside University Health System – Behavioral Health Hospitals One Future CV Behavioral health consultant (subject matter expert) Private practitioners

		<ul style="list-style-type: none"> • Create plan to disseminate local behavioral health information on services both locally and regionally • Hold community forum with key stakeholders to look for ways to integrate healthcare services to maximize our limited resources in behavioral health • Partner with DHCD Director of Outreach and Director of Communications and Marketing for broader information dissemination 	
--	--	--	--